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#### **AHM & Saudi Vision 2030**

AHM Consultancy is a strategic partner in realizing Saudi Vision 2030's "Thriving Economy" pillar. By transforming brands into structured, governed, and investment-ready assets, we directly contribute to the diversification of the Kingdom's non-oil economy. Our focus on enhancing brand equity, attracting foreign direct investment, and preparing local businesses for acquisitions and growth aligns with the national goal of empowering a dynamic private sector. We are dedicated to building the brand value and governance frameworks that will enable Saudi businesses to compete on a global scale and attract the capital required to build an ambitious, diversified, and sustainable economic future.



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#### Who We Are

AHM Consultancy is a strategic advisory firm dedicated to preventing the erosion of potential value that occurs when businesses operate without a structured brand. We ensure that brands are not merely conceptual ideas, but are meticulously built as evaluated, governed, and investment-ready assets.

Our expertise lies in elevating brand equity and ensuring its strategic alignment, robust governance, and market readiness. We maintain a core focus on positioning businesses for acquisitions, expansions, and seamless investor integration.

We serve as strategic enablers, bridging well-structured enterprises with discerning investors. Our distinctive value proposition is in preventing wasted time and capital, by establishing comprehensive brand ecosystems that generate long-term value, market clarity, and capital attractiveness from their inception.



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#### Vision

To be the trusted partner that protects and prepares businesses, ensuring every brand is structured, governed, and valued as a true asset ready for expansion, investment, or acquisition.

#### **Mission**

To architect brand systems that save businesses from years of misaligned growth, ensuring their brands are intentionally built, properly governed, and fully evaluable as assets, ready for investor confidence, due diligence, and long-term success.

## **Philosophy**

Your brand is more than just a public face; it's a powerhouse of value. Without a foundation of proper structuring and clear governance, a business is vulnerable to losing its hard-won equity, its market credibility, and its trajectory of growth. We believe a brand, when properly cultivated, is an invaluable financial asset that not only commands attention but is also primed for perfect valuation and future returns.

## **Our Approach**

Our framework transforms your brand into a key driver of enterprise value. We begin with a rigorous Brand Diligence to assess its structural integrity and readiness for scale, acquisition, or investment. This informs the Brand Architecture & Direction, which defines your strategic positioning and growth guardrails. We then implement robust Governance protocols to protect and preserve brand equity from erosion. This culminates in an Investor Readiness phase, where we fortify your brand to withstand due diligence and command a premium valuation, positioning it as a verifiable, capital-attractive asset.



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#### **Core Services**

#### **Investment Brokerage Support**

We don't just match capital with companies, we align visions. By bridging investors with structured, evaluable brands, we protect businesses from undervaluation and wasted opportunities.

## **Brand Equity Building for M&A**

We embed equity into your brand system, ensuring it becomes a tangible growth asset ready for valuation and due diligence. This prevents the undervaluation many businesses suffer when brands are left under-structured.

## **Brand Systems Comprehensive Auditing**

Our auditing is not just analysis, it is strategic due diligence. We identify whether your brand is structured to create or lose value. We assess Root clarity, Governance strength, Expansion readiness and Capital attractiveness.



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## **Strategic Services**

## **Brand Strategy & Direction Structuring**

We engineer brand strategies to eliminate systemic misalignment and market confusion. By architecting a cohesive framework of vision, values, positioning, and messaging, we forge an unassailable competitive advantage. This methodology delivers a definitive strategic roadmap, mitigating wasted resources and accelerating value accretion.

#### **Brand Governance Creation**

Without governance, brands decay, dilute, and lose their equity over time. We develop scalable systems that protect brand integrity, ensure clarity in decision-making, and safeguard intangible assets. Governance transforms the brand from a fragile identity into a durable investment asset.

## **Investor Readiness & Brand Integration**

We align strategy, story, and governance into a coherent, investor-focused system, ensuring that when capital meets your company, it recognizes the true, not diminished, value of your brand.

#### **Pitch Deck Creation**

We design investor-grade decks that turn brand clarity and business potential into a persuasive story of value creation. By showing scalability, governance, and strategic vision, we prevent your brand from being misunderstood or undervalued in the investor room.

#### **Investment Memorandum Development**

We create due-diligence-ready memorandums that integrate brand equity, governance systems, financial clarity, and market position. This ensures investors evaluate your brand as an intangible asset of substance, not a vague identity.

#### **Intangible Asset Evaluation (Upcoming Service)**

We will soon provide valuation and auditing of intangible assets as brand equity, goodwill, IP, and customer perception. This allows businesses to capture and prove the true value they have built, instead of leaving equity invisible.



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We tailor our capabilities to meet the unique needs of companies at every stage of their journey.

## **Startups**

ensuring they build strong brands from day one, avoiding wasted years and lost equity.

#### **Mature businesses**

Prepare them for investment, ensuring their equity is captured, not diminished.

## **Expanding companies**

structuring brands to scale without eroding value.



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#### **Partners**

We proudly partner with a distinguished network of collaborators who share our mission to professionalize Saudi brand assets. Our partnerships are fundamental to establishing the robust governance and strategic frameworks required for significant growth and investment.





























# **Team & Leadership**

Our team brings together strategists, auditors, and investment consultants, all united by one mission: to prevent brands from being undervalued, wasted, or lostand to instead structure them as enduring, investable, capital-attractive assets.



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## **Contact**

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